

PREPARED
BY

135
MADISON

CH  MP BTC

Investor Presentation



OCTOBER 2020

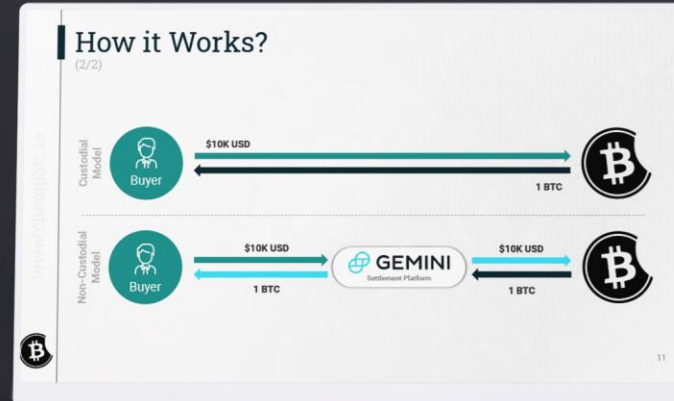
CONFIDENTIAL





Competitive Landscape

	Payment Options	24/7 Support	Fiat Gateway	Fast Withdrawals	Cold Wallets
CHOMP	●	●	●	●	●
coinbase	●	◐	●	◐	◐
kraken	◐	◐	●	●	●
PAXFUL	◐	◐	◐	●	●
LocalBitcoins	◐	◐	◐	●	●



Revenue Model

Our tiered fee model rewards traders by lowering the trading fee the more they trade on our platform

Trade Size & Fee	3.5%	3%	2.5%	2%	1.5%	1%
Change Settings by Fee	\$1,250	\$1,500	\$3,750	\$5,000	\$7,500	\$10,000

**Trading Fee Tiers (Notional Value/Quarterly Basis)

Market Strategy



Target Market

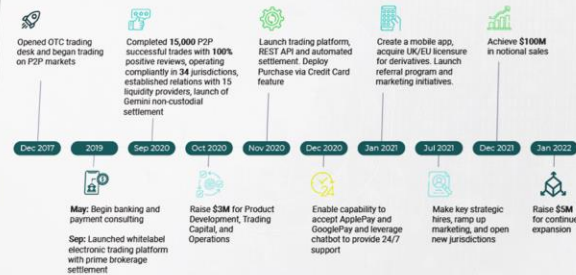
We target both retail and institutional investors



Key Partnerships



Traction & Milestones



Source & Uses



Financial Projections

	Y1	Y2	Y3	Y4	Y5
Revenue	\$79M	\$195M	\$477M	\$1.1B	\$2.8B
Expenses	\$78M	\$190M	\$464M	\$1.0B	\$2.7B
EBITDA	\$1.1M	\$4.3M	\$12M	\$31M	\$77M

PREPARED
BY

135
MADISON

Exit Strategy

We expect our investors to cash out when another round is raised for continued expansion in January 2022. Eventually, we seek to be acquired by a large financial institution looking to vertically integrate

coinbase

GEMINI

Fireblocks

Team



David Eisenberger
CEO

David's legal training and business education enables him to provide customers with fiscal, authoritative, and objective communication on cryptocurrency markets. He has a broad network of partnerships with technology and financial providers in the digital assets sector, ensuring a secure trading platform for Chomp BTC clients. David holds a CFP® and SEC registration.



Rebecca McCarthy
Marketing Copywriter

Rebecca has 20+ years of experience as a professional writer in both publishing and marketing industries. She has published more than 50 books with Penguin, Simon & Schuster, and Scholastic, working with authors such as Doreen Rappaport, Elsie, Warner Bros., and Paramount. She has also served as the marketing copywriter for Village International, the largest CEO membership organization in the world. She holds a MFA from New York University, BS in Communications from Northwestern University, is a Certified Legal Proofreader, and nationally certified online profile expert (NCOPE).



Katy Zuckerman
Operations and Financial Coordinator

Katy is process-oriented and is always looking for more efficient, effective ways to accomplish goals. She maintains positive relationships with all members of her team to ensure optimal performance and team alignment. She received her BS in Accounting from Kent University.



Tristan Amzel
Head of Product Development

A fullstack web developer with 20+ years of experience, Tristan strives to bring Chomp BTC clients the easiest and smoothest user experience possible. He is also a mining entrepreneur and consultant for crypto and blockchain companies, holding 3 patents and has been crypto mining operation in upstate New York. He holds a BS from Babson College.



John Chait
Head of Security

A retired U.S. Army Green Beret with 21 years of distinguished service, John worked on multiple missions, including cyber for the U.S. Department of Defense. He is a crypto enthusiast since 2009 and has performed security analysis on different hardware wallets, mined up full nodes on multiple blockchains, set up mining pools on Ethereum and Bitcoin networks, and written cyber policy for various FinTech organizations. His educational background is from the U.S. Army special forces.

Advisors

Michael Carbonara
CEO, Phoenix Group

Apneet Jolly
Managing Partner & Chief Security Officer at Crypto Lotus

Sasha Hodder
Esq., Cogest Law Group

CHOMP
Thank You!

www.chompbtc.io

Disclaimer

CONFIDENTIALITY

This confidential presentation is based upon information compiled by BCRS2 LLC and/or its affiliated companies ("ChompingwithBTC," "ChompBTC," "ChompBTC," "BCRS2" or the "Company"). The sole purpose of this presentation is to avoid the recipient in submitting an expression of interest towards acquisitions or investing in the Company and disclosing whether to proceed with an in-depth investigation of ChompBTC in accordance with procedures established by the Company. This presentation does not constitute an offer of, or the validation of an offer to buy, securities of the Company. All communications or inquiries related to ChompBTC should be directed to the supplied contact person. The Company's shareholders, customers, suppliers, personnel, or other affiliates should not be contacted under any circumstances.

SAFE HARBOR STATEMENT

Prospective investors examining this investor memorandum understand, acknowledge, and agree that all predictions, projections, results, historical studies and/or all other reports concerning financial projections, economic performance, and/or BCRS2's plans and objectives for management and development of the business constitute forward-looking statements made pursuant to the safe harbor provisions of Section 21E of the Securities Exchange Act of 1934, as amended, and Section 27A of the Securities Act of 1933, as amended that involves risk and uncertainties. These forward-looking statements include, but are not limited to, (i) projected financial performance of the Company; (ii) completion of, and the use of proceeds from, the sale of the shares being offered hereunder; (iii) the expected development of the Company's business, projects, and joint ventures; (iv) execution of the Company's vision and growth strategy, including with respect to future M&A activity and global growth; (v) sources and availability of third-party financing for the Company's projects; (vi) completion of the Company's projects that are currently underway, in development or otherwise under consideration; and (vii) future liquidity, working capital, and capital requirements. Although it is believed that the expectations reflected in such forward-looking statements are reasonable, the forward-looking statements and financial projections contained in various documents related to the Company are subject to risks and uncertainties that could cause the actual results to differ from those projected. Investors are cautioned that any forward-looking statements and projections are not guarantees of future performance and that actual results may differ materially from those in the forward-looking statements.

The materials included herein are for informational purposes only. No governmental agency, regulator or expert has reviewed or passed upon the adequacy or accuracy of these materials. These materials do not constitute an offer to purchase a security. Offers, if any, will be made through other documentation, including the provision of material information regarding BCRS2 LLC and its subsidiaries that will be provided via an electronic data room. The content of this presentation is proprietary and confidential information of BCRS2 LLC. It is not intended to be distributed to any third parties without the express permission of BCRS2 LLC. These materials are protected by U.S. copyright laws. Reproduction and distribution of these materials without the written permission of BCRS2 LLC is prohibited. All company names, other than BCRS2 LLC and its subsidiaries, are trademarks™ or registered® trademarks of their respective holders and are used in this presentation for identification purposes only. Use of these names does not imply any affiliation with or endorsement by them.

PREPARED
BY

135
MADISON

CH  MP BTC

Thank You!